

NOTICE OF PROVISIONAL ALLOTMENT

Terms defined in the Abridged Prospectus dated 26 September 2011 ("AP") shall have the same meanings when used in this Notice of Provisional Allotment ("NPA") unless they are otherwise stated. The Provisional Rights Shares as contained in this NPA are prescribed securities under Section 14(5) of the Securities Industry (Central Depositories) Act, 1991, as amended from time to time ("SICDA") and therefore, the SICDA and the Rules of Bursa Depository shall apply in respect of dealings in the Provisional Rights Shares.



Rimbunan Sawit

RIMBUNAN SAWIT BERHAD

(Company No. 691393-U)

(Incorporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 490,689,354 NEW ORDINARY SHARES OF RM0.50 EACH ON THE BASIS OF 3 RIGHTS SHARES FOR EVERY 1 EXISTING ORDINARY SHARE OF RM0.50 EACH HELD IN RSB AS AT 5.00 P.M. ON 26 SEPTEMBER 2011, AT AN ISSUE PRICE OF RM0.80 PER RIGHTS SHARE

Principal Adviser



CIMB Investment Bank Berhad (18417-M)

(A Participating Organisation of Bursa Malaysia Securities Berhad)

To: Our Shareholders

Dear Sir/Madam

Our Board has provisionally allotted to you the number of Rights Shares as indicated below in accordance with the ordinary resolution passed at the EGM held on 22 August 2011 and the approval of Bursa Securities via its letter dated 8 July 2011.

We wish to advise that the Provisional Rights Shares made to you in respect of the Rights Issue have been confirmed by Bursa Depository and will be credited into your CDS Account.

The Provisional Rights Shares is made subject to the terms and conditions stated in the AP. Bursa Securities has already prescribed our securities listed on the Main Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, all dealings in the Provisional Rights Shares will be by book entries through the CDS Accounts.

ALL THE RIGHTS SHARES TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES INTO THE CDS ACCOUNTS OF THE ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S) (IF APPLICABLE). NO PHYSICAL SHARE CERTIFICATES WILL BE ISSUED.

IT IS THE INTENTION OF OUR BOARD TO ALLOT THE EXCESS RIGHTS SHARES, IF ANY, ON A FAIR AND EQUITABLE BASIS AND IN THE FOLLOWING PRIORITY:

- (I) **FIRSTLY, TO MINIMISE THE INCIDENCE OF ODD LOTS;**
- (II) **SECONDLY, ON A PRO-RATA BASIS TO ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S) (IF APPLICABLE) WHO HAVE APPLIED FOR EXCESS RIGHTS SHARES, TAKING INTO CONSIDERATION THEIR RESPECTIVE SHAREHOLDINGS IN OUR COMPANY AS AT THE ENTITLEMENT DATE ON A BOARD LOT BASIS; AND**
- (III) **THIRDLY, ON A PRO-RATA BASIS TO ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S) (IF APPLICABLE) WHO HAVE APPLIED FOR EXCESS RIGHTS SHARES, TAKING INTO CONSIDERATION THE QUANTUM OF THEIR RESPECTIVE EXCESS APPLICATION.**

OUR BOARD RESERVES THE RIGHT TO ALLOT ANY EXCESS RIGHTS SHARES APPLIED FOR UNDER THE RIGHTS SUBSCRIPTION FORM IN SUCH MANNER AS IT DEEMS FIT AND EXPEDIENT AND IN THE BEST INTEREST OF OUR COMPANY. RSB'S BOARD ALSO RESERVES THE RIGHT TO ACCEPT ANY EXCESS RIGHTS SHARES APPLICATION, IN FULL OR IN PART, WITHOUT ASSIGNING ANY REASON.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF SHAREHOLDER

NUMBER OF RSB SHARES HELD AT 5.00 P.M. ON 26 SEPTEMBER 2011	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE (AT RM0.80 PER RIGHTS SHARE) (RM)

IMPORTANT DATES AND TIMES:

Entitlement date : Monday, 26 September 2011 at 5.00 p.m.
Last day and time for:
Sale of Provisional Rights Shares : Wednesday, 5 October 2011 at 5.00 p.m.
Transfer of Provisional Rights Shares : Monday, 10 October 2011 at 4.00 p.m.
Acceptance and payment : Thursday, 13 October 2011 at 5.00 p.m.*
Excess application and payment : Thursday, 13 October 2011 at 5.00 p.m.*

* or such later day and time as our Board may decide and announce not less than 2 market days before the stipulated day and time.

By order of the Board

Toh Ka Soon
Voon Jan Moi
Joint Company Secretaries

Share Registrar
Symphony Share Registrars Sdn Bhd (378993-D)
Level 6, Symphony House
Block D13, Pusat Dagangan Dana 1
Jalan PJU 1A/46
47301 Petaling Jaya
Selangor Darul Ehsan

Tel: 603-7849 0777 (Helpdesk) Fax.: 603-78418151/78418152

THIS NOTICE OF PROVISIONAL ALLOTMENT IS DATED 26 SEPTEMBER 2011

NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RSF

THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT.

If you are in any doubt as to the course of action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately. All enquiries concerning the Rights Issue should be addressed to our Share Registrar, Symphony Share Registrars Sdn Bhd, at Level 6, Symphony House, Block D13, Pusat Dagangan Dana 1, Jalan PUJ 14/46, 47301 Petaling Jaya, Selangor Darul Ehsan (Tel.: 603-7849 0777). **INVESTORS SHOULD READ AND UNDERSTAND THE CONTENTS OF THE AP TO WHICH THIS RSF RELATES BEFORE COMPLETING THE RSF.** In accordance with the requirements of the Capital Markets and Services Act, 2007, this RSF must not be circulated unless accompanied by the AP.

This RSF, the AP and NPA (collectively the "Documents") have not been (and will not be) made to comply with the laws of any foreign country or jurisdiction, and have not been (and will not be) lodged, registered or approved under any applicable securities or equivalent legislation (or with or by any regulatory authority or other relevant body) of any jurisdiction other than Malaysia. The Documents are not intended to be (and will not be) issued, circulated or distributed and the Rights Issue will not be made or offered or deemed made or offered, in any country of jurisdiction other than Malaysia or to persons who are or may be subject to the laws of any country or jurisdiction other than the laws of Malaysia. The Rights Issue to which the AP relates is only available to persons receiving the Documents or otherwise within Malaysia. If you are a Foreign Addressed Shareholder, we will not make or be bound to make any enquiry as to whether you have a registered address or service address in Malaysia as stated in our Record of Depositors as at the Entitlement Date and will not accept or be deemed to accept any liability whether or not any enquiry or investigation is made in connection therewith. We will assume that the Rights Issue and the acceptance thereof by you would be in compliance with the terms of the Rights Issue and would not be in breach of the laws of any jurisdiction. We will further assume that you had accepted the Rights Issue in Malaysia and will at all applicable times be subject to the laws of Malaysia. The Entitled Shareholder and/or the renounee(s) (if applicable) may only accept or renounce all or any part of the Rights Issue to the extent that it would be lawful to do so, and RSB, our Directors and officers, CIMB and/or other experts ("Parties") would not, in connection with the Rights Issue, be in breach of the laws of any country or jurisdiction to which that Entitled Shareholder and/or the renounee(s) (if applicable) is or might be subject to. The Entitled Shareholder and/or the renounee(s) (if applicable) shall be solely responsible to seek advice from their legal and/or professional advisers as to the laws of the countries or jurisdictions to which they are or might be subject to. The Parties shall not accept any responsibility or liability in the event that any acceptance or renunciation made by any Entitled Shareholders is or shall become unlawful, unenforceable, voidable or void in any such country or jurisdiction. The Entitled Shareholder and/or the renounee(s) (if applicable) will also have no claims whatsoever against the Parties in respect of their entitlement or to any net proceeds thereof.

A copy of the Documents has been registered with the SC. A copy of the Documents has also been lodged with the Registrar of Companies who takes no responsibility for their contents.

Approval for the Rights Issue has been obtained from our shareholders at the EGM held on 22 August 2011. Approval has also been obtained from Bursa Securities on 8 July 2011 for the listing of and quotation for the Rights Shares on the Main Market of Bursa Securities. The official listing of and quotation for the Rights Shares shall commence after, amongst others, receipt of confirmation from Bursa Depository that all the CDS Accounts of the Entitled Shareholders and/or their renounee(s) (if applicable) have been duly credited and notices of allotment have been dispatched to them.

Our Board has seen and approved the Documents and they collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable inquiries and to the best of their knowledge and belief, there are no false or misleading statements or other facts, the omission of which would make any statement in the Documents false or misleading.

Unless otherwise stated, the unit of currency used in this RSF is RM and sen.

INSTRUCTIONS:

(i) LAST DAY AND TIME FOR ACCEPTANCE, APPLICATION AND PAYMENT

This RSF is valid for acceptance and/or application until 5.00 p.m. on Thursday, 13 October 2011, or such later day and time as our Board may decide and announce not less than 2 market days before the stipulated day and time.

If acceptance and payment for the Provisional Rights Shares (either in full or in part, as the case may be) are not received by our Share Registrar by 5.00 p.m. on Thursday, 13 October 2011 (or such later day and time as our Board may decide and announce), the provisional entitlement to you or remainder thereof (as the case may be) will be deemed to have been declined and will be cancelled. Our Board will then have the right to allot such Rights Shares not taken up to applicants applying for Excess Rights Shares in the manner as set out in item (iii) below.

(ii) FULL OR PART ACCEPTANCE AND PAYMENT

The Rights Issue is renounceable in full or in part. If you wish to accept all or any part of the Provisional Rights Shares, please complete Parts I(a) and II of this RSF and return this RSF, together with the appropriate remittance made in RM for the full amount in the form of Banker's Draft(s)/Cashier's Order(s)/Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and made payable to "RSB RIGHTS ACCOUNT", crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side with your name, contact number and address in block letters and CDS Account number to be received by our Share Registrar by 5.00 p.m. on Thursday, 13 October 2011 (or such later day and time as our Board may decide and announce not less than 2 market days before the stipulated day and time).

The payment must be made in the exact amount. Any excess or insufficient payment may be rejected at the absolute discretion of our Board. Cheques or other mode(s) of payment are not acceptable. No acknowledgement will be issued for the receipt of the RSF or application monies in respect of the Rights Issue. However, if your application is successful, a notice of allotment will be dispatched to you by ordinary post to the address as shown in the RSF at your own risk within 8 market days from the last day for acceptance and payment for the Rights Shares or such other period as may be prescribed by Bursa Securities.

(iii) APPLICATION FOR EXCESS RIGHTS SHARES

If you wish to apply for Excess Rights Shares in addition to those provisionally allotted to you, please complete Part I(b) of this RSF (in addition to Parts I(a) and II) and forward this completed and signed RSF with a SEPARATE remittance made in RM in the form of Banker's Draft(s)/Cashier's Order(s)/Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and made payable to "RSB RIGHTS EXCESS ACCOUNT", crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side with your name, contact number and address in block letters and CDS Account number to be received by our Share Registrar by 5.00 p.m. on Thursday, 13 October 2011 (or such later day and time as our Board may decide and announce not less than 2 market days before the stipulated day and time).

No acknowledgement will be issued for the receipt of the RSF or application monies in respect of the Rights Issue. However, if your application is successful, a notice of allotment will be dispatched to you by ordinary post to the address as shown in the RSF at your own risk within 8 market days from the last day for application and payment for the Excess Rights Shares or such other period as may be prescribed by Bursa Securities.

In respect of unsuccessful or partially accepted applications, the full amount or the surplus application monies, as the case may be, will be refunded without interest by ordinary post to the address as shown in the RSF, at your own risk, within 15 market days from the last day for application and payment for the Excess Rights Shares.

It is the intention of our Board to allot the Excess Rights Shares, if any, on a fair and equitable basis and in the following priority:

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, on a pro-rata basis to Entitled Shareholders and/or their renounee(s) (if applicable) who have applied for Excess Rights Shares, taking into consideration their respective shareholdings in our Company as at the Entitlement Date on a board lot basis; and
- (iii) thirdly, on a pro-rata basis to Entitled Shareholders and/or their renounee(s) (if applicable) who have applied for Excess Rights Shares, taking into consideration the quantum of their respective excess application.

Our Board reserves the right to allot any Excess Rights Shares applied for under Part I(b) of this RSF in such manner as it deems fit and expedient and in the best interest of our Company. Our Board also reserves the right to accept any Excess Rights Shares Application, in full or in part, without assigning any reason.

(iv) SALE OR TRANSFER OF PROVISIONAL RIGHTS SHARES

Should you wish to sell or transfer all or part of your entitlement to the Provisional Rights Shares to 1 or more persons, you may do so through your stockbrokers for the period up to the last day and time for sale or transfer of the Provisional Rights Shares (in accordance with the Rules of Bursa Depository) without first having to request our Company for a split of the Provisional Rights Shares standing to the credit of your CDS Account. To sell or transfer all or part of your entitlement to the Provisional Rights Shares, you may sell such entitlement on the open market or transfer such entitlement to such persons as may be allowed under the Rules of Bursa Depository for the period up to the last day and time for sale or transfer of the Provisional Rights Shares (in accordance with the Rules of Bursa Depository).

In selling or transferring all or part of your Provisional Rights Shares, you need not deliver any document to your stockbroker. You are however advised to ensure that you have sufficient number of Provisional Rights Shares standing to the credit of your CDS Account before selling or transferring.

If you have sold or transferred only part of your Provisional Rights Shares, you may still accept the balance of the Provisional Rights Shares by completing Parts I(a) and II of this RSF. Renounee(s) may obtain a copy of this RSF from his/her/their stockbroker, Bursa Securities website (<http://www.bursamalaysia.com>), or from our Share Registrar.

(v) GENERAL INSTRUCTIONS

- (a) All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals.
- (b) Malaysian Revenue Stamp (not postage stamp) of RM10.00 must be affixed on this RSF.
- (c) The Rights Shares accepted by the Entitled Shareholders and/or their renounee(s) (if applicable) will be credited into their respective CDS Accounts as stated in the RSF or the exact account(s) appearing in Bursa Depository's account of depositors.
- (d) Any interest or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of our Company and our Company shall not be under any obligation to account for such interest or other benefit to you.
- (e) The contract arising from the acceptance of the Provisional Rights Shares by you shall be governed by and construed in accordance with the laws of Malaysia, and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising from this RSF.
- (f) Our Company reserves the right to accept or reject any acceptance and/or application if the instructions stated above are not strictly adhered to or which are illegible.